(Previously PYRAMID SALES PRIVATE LIMITED)

Regd. Office: Vaishno Chambers, 1st Floor, Room No. 104A, 6, Brabourne Road, Kolkata – 700001; Phone: 91 9007077042; E-mail i.d. – ymsfinancepl@gmail.com, CIN: U51909WB1994PTC062028

Date: 05/12/2020

To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

To, Tarmat Limited P B No 9042, Goregaon (E), Mumbai - 400063

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Tarmat Limited.

This is for your information and record.

Thanking you.

Yours faithfully,

For, YMS Finance Pvt Ltd

Anil Kumar Apat

Director

DIN: 00047739

(On behalf of self and PAC)

Enclosed: As above

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<u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Part - A: Details of the Acquisition

Name of the Target Company (TC)		Tarmat Limited					
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter / Promoter group Name(s) of the Stock Exchange(s) where the		Acquirer and PACs: YMS Finance Pvt Ltd Somani Estates Private Limited Veekay Apartments Pvt Ltd (details given in Annexure) No					
		shares of TC are Listed		National Stock Exchange of India Ltd. (NSE)			
De	tails of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)			
	fore the acquisition under consideration,						
	ding of acquirer along with PACs of:			- 00			
	Shares carrying voting rights	773000	5.80	5.80			
b)	Shares in the nature of encumbrance (pledge/	-	-				
c)	lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares		-				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		-			
e)	Total (a+b+c+d)	773000	5.80	5.80			
De	tails of acquisition			4			
a)	Shares carrying voting rights acquired	465159	3.48	3.48			
b)	VRs acquired otherwise than by equity shares	-	-	-			
c)	Warrants/convertible securities/any other	-	-	-			
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify						
	holding in each category) acquired						
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		•			
e)	Total (a+b+c+d)	465159	3.48	3.48			

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	er the acquisition, holding of acquirer along the PACs of:						
a) b) c)	Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1238159	9.28	9.28			
e)	Total (a+b+c+d)	1238159	9.28	9.28			
iss	ode of acquisition (e.g. open market / public ue / rights issue /preferential allotment / er-se transfer / encumbrance etc.)	Open Marke	t				
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Acquired 465159 equity shares from the market.					
of sec	te of acquisition of/ date of receipt of intimation allotment of shares / VR/ warrants/convertible curities/any other instrument that entitles the quirer to receive shares in the TC.	27/11/2020 – 178100 equity shares (Somani Estates Pvt Ltd) 02/12/2020 – 12031 equity shares (YMS Finance Pvt Ltd) 04/12/2020 – 275028 equity shares (YMS Finance Pvt Ltd)					
	uity share capital / total voting capital of the TC fore the said acquisition	13330707 equity shares of Rs 10/- each					
	fore the said acquisition						
be	uity share capital/ total voting capital of the TC ter the said acquisition	13330707 ed	quity shares of R	s 10/- each			

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For, YMS Finance Pvt Ltd

a.G. splt

Anil Kumar Apat

Director DIN: 00047739

(On behalf of self, other acquirer and PACs)

Place: Kolkata Date: 05/12/2020

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of Target Company: Tarmat Limited

Annexure

			n		requisition	Acquisition			Post Acquisition		
Particulars	Number	% w.r.t. total share	share		% w.r.t. total share capital	% w.r.t. total diluted share capital		% w.r.t. total share	% w.r.t. total diluted share capital		
r:											
YMS Finance Pvt Ltd	-	-	-	287059	2.15	2.15	287059	2.15	2.15		
Veekay Apartments Pvt Ltd	440000	3.30	3.30	-	-	-	440000	3.30	3.30		
Somani Estates Private Limited	333000	2.50	2.50	178100	1.33	1.33	511100	3.83	3.83		
Total	773000	5.80	5.80	465159	3.48	3.48	1238159	9.28	9.28		
1	Particulars r: YMS Finance Pvt Ltd Veekay Apartments Pvt Ltd Somani Estates Private Limited	Particulars Number r: YMS Finance Pvt Ltd Veekay Apartments Pvt Ltd 440000 Somani Estates Private Limited 333000	r: YMS Finance Pvt Ltd Veekay Apartments Pvt Ltd 440000 3.30 Somani Estates Private Limited 333000 2.50	total share capital Particulars Number total share capital r: YMS Finance Pvt Ltd	total share capital Number Number Number	total share capital share capital share capital r: YMS Finance Pvt Ltd 287059 2.15 Veekay Apartments Pvt Ltd 440000 3.30 3.30	total share capital Number share capital Number share capital share capital r: YMS Finance Pvt Ltd 287059 2.15 2.15 Veekay Apartments Pvt Ltd 440000 3.30 3.30	total share capital Number share capital share capital Number share capital sha	Number Share Share Share Capital Number Capital Number		

and splate on behalf of self and PAC